



Accelerated ERP Deployment Using Supply Chain Lite





Housekeeping

- Please silence your phones. If you need to take a call, feel free to step outside and come back in.
- Sessions are being recorded and will be available after.
- Please use this QR code to take the session survey before heading to the next session.
- Survey responses get you more entries into the raffle at the end of the day. (prizes included surface headphones, Smart Ray Bans, RayBan Meta Smart Bluetooth Glasses, and lots more).
- Wifi Info: BusinessTechnologySummit
Password: journeyteam!



Presenters



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FUNCTIONAL CONSULTANT



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FUNCTIONAL CONSULTANT

What is Finance & Supply Chain Lite?

A configuration of Finance and Supply Chain that is quick to implement.

- Supply Chain Lite 5-8 months
- Full Finance and Supply Chain 8-12 months +

An MVP model that is reduced cost from a full FSC implementation

It is NOT a separate offering or version

Business Use Cases for Supply Chain Lite

Retail

- Overflow/Backroom stock
- Curbside or online order picking



Manufacturing

- Material/Finished goods flow



Distribution

- Single distribution center
- Manual facility



Ideal Candidate for Supply Chain Lite

- Small to Medium Sized Business
- Growing and looking for a scalable ERP solution
- Business process complexity in one or two key areas
- Looking for a shorter implementation times



JT Clothing

Our Company

75 employees

B2B & B2C

Why would JT Clothing
choose Supply Chain Lite?



JT Clothing Plans for Growth and Scalability

Configuration based models

Initial Implementation

- Manual warehouse
- Distribution only
- No mobile devices

Year 3 Add Manufacturing

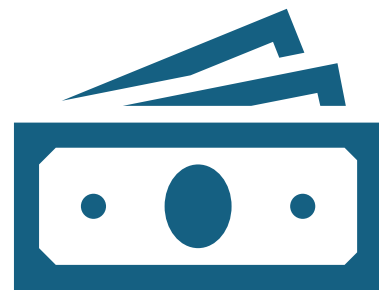
- Manufacturing
- Master Planning
- Advanced Warehouse
- Mobile devices

Future

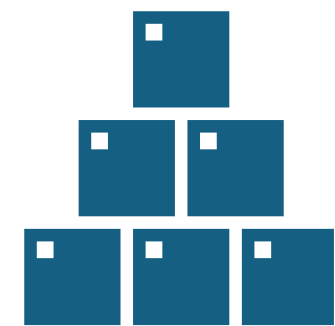
- Commerce
- Full Finance
- Human Resources

Supply Chain Lite is Scalable

INITIAL IMPLEMENTATION



Basic Finance Features



Supply Chain Only

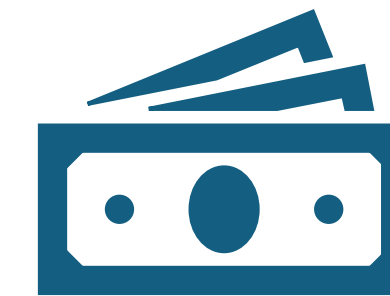


Manual Warehouse

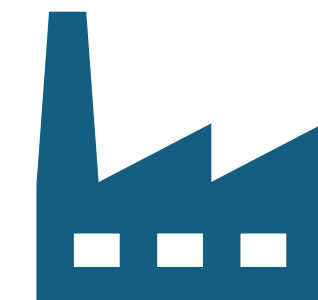
FUTURE MODULES



Advanced Warehousing



Full Finance Implementation



Manufacturing



Human Resources



Retail and Commerce

Finance and Supply Chain Lite

CAPABILITIES WITHIN SUPPLY CHAIN LITE

Large transactional capacity

Demand Forecasting

Multi-Site and Warehouse

Inventory locations

Non-advanced warehouse

Advanced warehousing*

Transfer orders

Cycle counting

Manufacturing (Discrete, Lean, Process)*

Returns Management

Landed costs

Costing*

Product Hierarchies

Material Requirements Planning (MRP)*

Mobile devices (for Advanced Warehouse)

Robust architecture that lends itself to multiple platforms for reporting (SQL, BI, etc...)

Retail and Commerce

And More...

Sales Order Transaction in a Manual Warehouse

Finance and Operations FSC2

Search for a page

Save + New Delete Sales order Sell Manage Pick and pack Invoice Commerce General Warehouse Transportation Credit management Options

New: Service order, Purchase order, Direct delivery
 Maintain: Cancel
 Payments: Payments
 Copy: From all, From journal
 View: Totals, Order events, Detailed status
 Functions: Order credit, Sales order recap, Order holds
 Attachments: Notes
 Email notification: Email notification log
 Clean up: Clean up sales update history

Sales order details | My view

SO0000011 : EcoStyle Retailers Open order

Lines Header

Sales order header

Sales order lines

+ Add line + Add lines Add products Remove Sales order line Financials Inventory Product and supply Update line Warehouse Retail

		Size	Color	Quantity	Deliver remain...	Unit	Delivery type	Site	Warehouse	Location	Unit price	Discount	Discount perce...	Net amount	Adjusted net a...	Deliver now	Line ty
<input type="radio"/>	eeve Tee 2XS Black	2XS	Black	10.00	10.00	ea	Stock	FSC2	FSC2	01-01	22.00			220.00	0.00		Regular
<input checked="" type="radio"/>	eeve Tee 2XS Elderberry	2XS	Elderberry	25.00	25.00	ea	Stock	FSC2	FSC2	01-03	22.00			550.00	0.00		Regular

Line details

General Setup Address Product Packing Delivery Sourcing Price and discount Project Foreign trade Financial dimensions Loads

ORDER LINE
 Sales category:
 Product name: Women Short Sleeve Tee / Wo...
 Text: Women Short Sleeve Tee 2XS Elderberry

EXTERNAL REFERENCES
 External:
 Line number:

INTERCOMPANY
 Origin (intercompany orders):

STATUS
 Line status: Open order

Stopped: No
 Prevent partial delivery: No

Fulfillment status
 Unknown
 Store number:

DISTRIBUTED ORDER MANAGEMENT
 Exclude from DOM processing: No
 DOM Status: Not processed

Sales Order Transaction in an Advanced Warehouse

Finance and Operations FSC1 2 ? BR

Search for a page

[Sales order](#) | [Sell](#) | [Manage](#) | [Pick and pack](#) | [Invoice](#) | [Commerce](#) | [General](#) | [Warehouse](#) | [Transportation](#) | [Credit management](#) | [Options](#)

[New](#) | [Maintain](#) | [Payments](#) | [Copy](#) | [View](#) | [Functions](#) | [Attachments](#) | [Email notification](#) | [Clean up](#)

[Service order](#) | [Cancel](#) | [Payments](#) | [From all](#) | [Totals](#) | [Order credit](#) | [Notes](#) | [Email notification log](#) | [Clean up sales update history](#)

[Purchase order](#) | [From journal](#) | [Order events](#) | [Sales order recap](#)

[Direct delivery](#) | [Detailed status](#) | [Order holds](#)

Sales order details | My view ▼

SO000032 : EcoStyle Retailers Open order

[Lines](#) | [Header](#)

Sales order header ▼

Sales order lines

[+ Add line](#) | [+ Add lines](#) | [Add products](#) | [Remove](#) | [Sales order li](#) | [000023](#) | [Product and supply](#) | [Update line](#) | [Warehouse](#) | [Retail](#)

Ty...	Line status	Item number	Variant nu	Dimension number	Quantity	Deliver remain...	Unit	Delivery type
	Open order	000026	FSC1-00	#000000015000090A	10.00	10.00	ea	Stock
	Open order	000023	FSC1-00101		15.00	15.00	ea	Stock
	Open order	000024	FSC1-00081		5.00	5.00	ea	Stock

Line details ▲

Inventory Movement in a Manual Warehouse

Finance and Operations

Search for a page

FSC2

BR

Transactions Warehouse transactions Intercompany on-hand Quantity adjustment Released product details Dimensions **View** Batch tracking Inspect Related information Options

View

Counting history

Consolidated on-hand

On-hand

Standard view * v

Filter Inventory quantities

Item number	Product name	Search name	Size	Color	Warehouse	Location	Physical invent...	Physical reserv...	Available physi...	Available physi...	Ordered in total	On order	Ordered reserv...	Available for r...	Total available	Uses warehou...
000003	Women Short Sleeve Tee	WomenShortSleeveTee	2XS	Black	FSC2	01-01	152.00		152.00	152.00				152.00	152.00	C
000003	Women Short Sleeve Tee	WomenShortSleeveTee	2XS	Black	FSC2	01-02	10.00		10.00	10.00				10.00	10.00	C
000003	Women Short Sleeve Tee	WomenShortSleeveTee	2XS	Black	FSC2	In_01	45.00		45.00	45.00				45.00	45.00	C
000003	Women Short Sleeve Tee	WomenShortSleeveTee	2XS	Elderberry	FSC2	01-03	175.00		175.00	175.00				175.00	175.00	C
000003	Women Short Sleeve Tee	WomenShortSleeveTee	2XS	White	FSC2							2.00			-2.00	C
000003	Women Short Sleeve Tee	WomenShortSleeveTee	2XS	White	FSC2	01-02	200.00		200.00	200.00				200.00	200.00	C
000003	Women Short Sleeve Tee	WomenShortSleeveTee	L	Black	FSC2	01-04	200.00		200.00	200.00				200.00	200.00	C
000003	Women Short Sleeve Tee	WomenShortSleeveTee	L	White	FSC2	01-05	200.00		200.00	200.00				200.00	200.00	C
000003	Women Short Sleeve Tee	WomenShortSleeveTee	M	Charcoal	FSC2							10.00			-10.00	C
000003	Women Short Sleeve Tee	WomenShortSleeveTee	M	Charcoal	FSC2	01-07	200.00		200.00	200.00				200.00	200.00	C
000003	Women Short Sleeve Tee	WomenShortSleeveTee	M	Midnight	FSC2	01-06	200.00		200.00	200.00				200.00	200.00	C
000003	Women Short Sleeve Tee	WomenShortSleeveTee	S	Black	FSC2	01-11	65.00		65.00	65.00				65.00	65.00	C
000003	Women Short Sleeve Tee	WomenShortSleeveTee	S	Black	FSC2	In_01										C
000003	Women Short Sleeve Tee	WomenShortSleeveTee	S	Elderberry	FSC2	01-08	200.00		200.00	200.00				200.00	200.00	C
000003	Women Short Sleeve Tee	WomenShortSleeveTee	XS	Black	FSC2	In_01	25.00		25.00	25.00				25.00	25.00	C
000003	Women Short Sleeve Tee	WomenShortSleeveTee	XS	Charcoal	FSC2	01-10	200.00		200.00	200.00				200.00	200.00	C
000003	Women Short Sleeve Tee	WomenShortSleeveTee	XS	White	FSC2							2.00			-2.00	C
000003	Women Short Sleeve Tee	WomenShortSleeveTee	XS	White	FSC2	01-09	200.00		200.00	200.00				200.00	200.00	C
000004	Women 3.0 Pant	Women3.0Pant	0	Black	FSC2	02-01	46.00		46.00	46.00				46.00	46.00	C
000004	Women 3.0 Pant	Women3.0Pant	0	Charcoal	FSC2	02-07	46.00		46.00	46.00				46.00	46.00	C
000004	Women 3.0 Pant	Women3.0Pant	0	Pine	FSC2	02-06	46.00		46.00	46.00				46.00	46.00	C

Inventory Movement in an Advanced Warehouse

The screenshot displays the Dynamics 365 Finance and Operations interface. The top navigation bar includes 'Finance and Operations', a search bar, and user information 'FSC1'. The main navigation pane on the left shows 'On-hand' selected. The central pane shows 'Standard view' with a table of inventory data. The table has columns for Item number, Product name, Search name, Size, Color, Site, Warehouse, Location, Inventory status, and Physical inventory. Three rows are visible, all for 'Women Short Sleeve Tee' in size '2XS' and color 'Charcoal' at site 'FSC1'. The first row is highlighted and shows a physical inventory of 155.00 at location '038'.

Item number	Product name	Search name	Size	Color	Site	Warehouse	Location	Inventory status	Physical inven :
000003	Women Short Sleeve Tee	WomenShortSleeveTee	2XS	Charcoal	FSC1	FSC	038	Available	155.00
000003	Women Short Sleeve Tee	WomenShortSleeveTee	2XS	Charcoal	FSC1	FSC	FGPUT	Available	
000003	Women Short Sleeve Tee	WomenShortSleeveTee	2XS	Charcoal	FSC1	FSC	FGPUTAWAY	Available	

Discrete Manufacturing

The screenshot displays the Microsoft Dynamics 365 Finance and Operations user interface. At the top, a blue navigation bar contains the text "Finance and Operations", a search bar for pages, and user information including "FSC1", a notification bell with a "2" badge, a settings gear, a help question mark, and a user profile icon labeled "BR".

The main content area features a large header image of a curved metal structure with the title "Full Advanced Warehouse". Below this, a left-hand navigation pane includes a "Search people ..." field, a calendar for February 2024 (with the 15th highlighted), and a section for "Work items assigned to me".

The central workspace is titled "APPS" and "WORKSPACES" and contains a grid of application tiles:

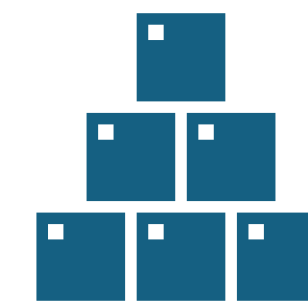
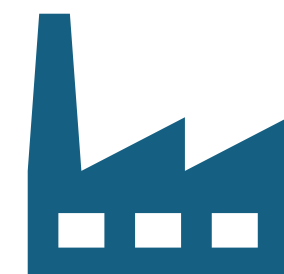
- Business performance analytics (preview)**
- Bank management**
- Customer credit and collections**
- Ledger budgets and forecasts**
- Queue manager**
- Benefits**
- Customer invoicing**
- Maintenance request management**
- Recruitment management**
- Budget planning**
- Customer payments**
- Master planning**
- Released product maintenance**
- Business document**
- Data management**
- My business processes**
- Resource lifecycle**



Supply Chain Lite

Configuration of

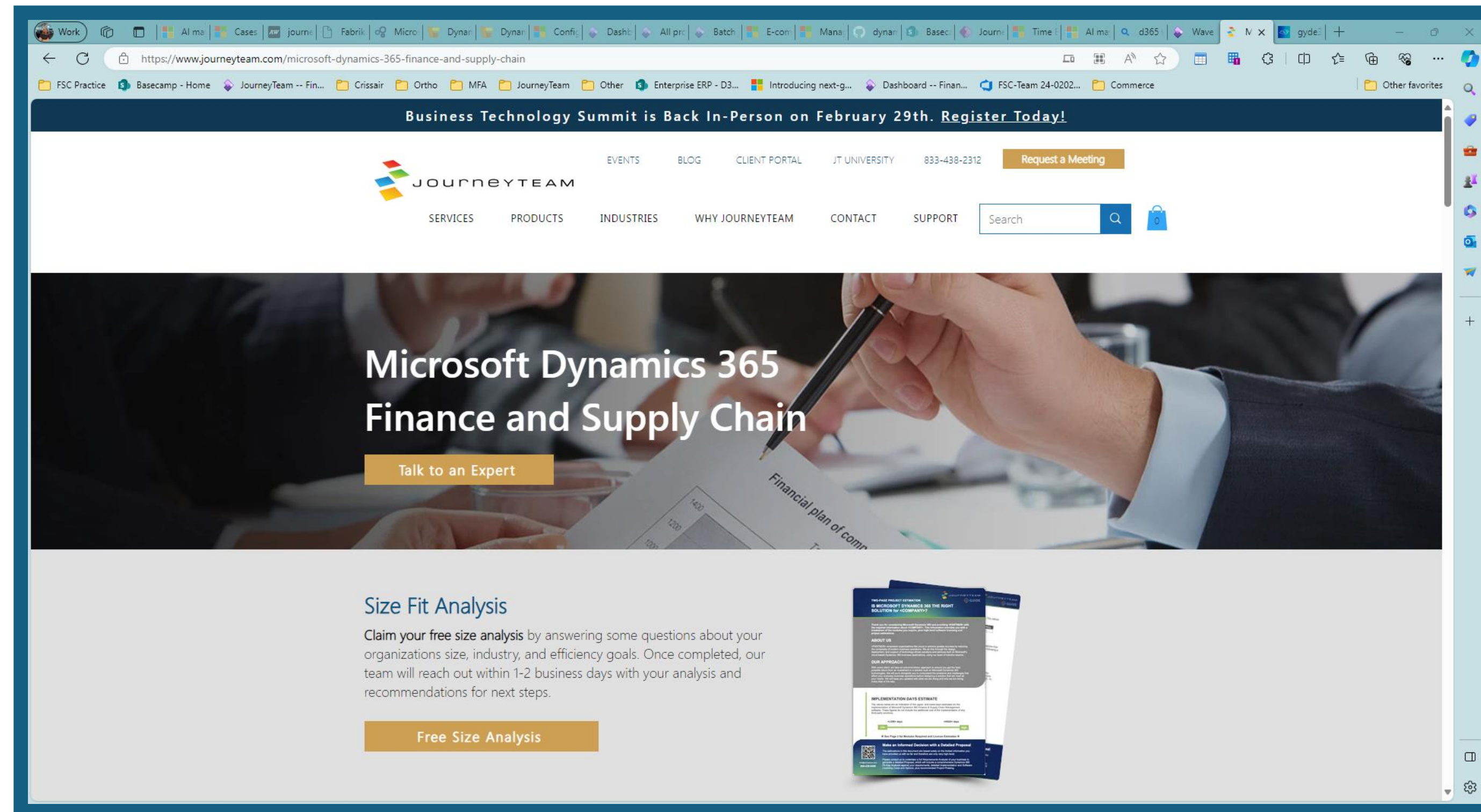
D365 Finance and Supply Chain



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Questions

We love feedback!
Please complete
the session survey **for an
extra giveaway raffle ticket!**





Thank You!

Let's Connect:

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