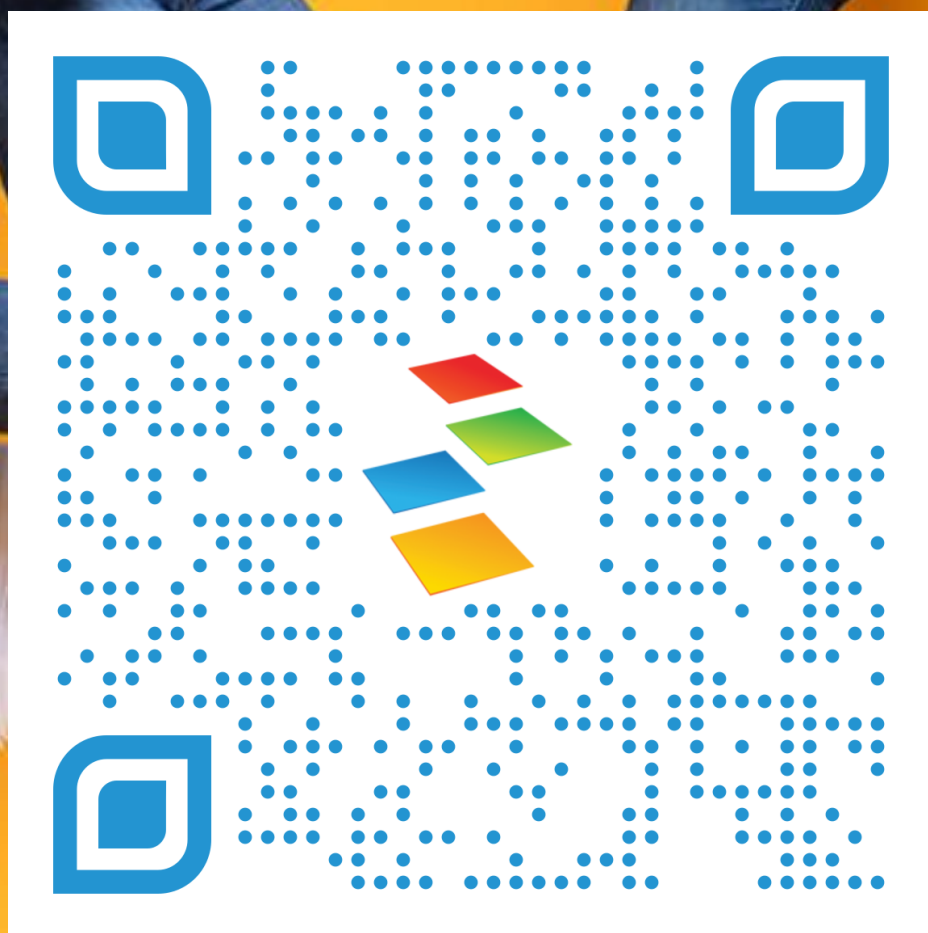




# **Harnessing Business Central Innovations: Driving Operational Excellence**





# Housekeeping

- Please silence your phones. If you need to take a call, feel free to step outside and come back in.
- Sessions are being recorded and will be available after.
- Please use this QR code to take the session survey before heading to the next session.
- Survey responses get you more entries into the raffle at the end of the day. (prizes included Surface headphones, Smart Ray Bans, RayBan Meta Smart Bluetooth Glasses, and lots more).
- Wifi Info: BusinessTechnologySummit  
Password: journeyteam!



# Presenters



**CLAY FOX**  
PRINCIPAL FUNCTIONAL  
CONSULTANT



**LISA DOWNING**  
SENIOR SOLUTIONS FINANCE  
ARCHITECT



# Introduction

- Introduction of Clay and Lisa
  - We both care about helping people and solving problems
- We see many organizations with lots of complexity, inefficiency, and struggle. Business Central can provide a platform to address many of the common issues. To simplify, streamline, and measure outcomes in almost all types of organizations.
- How many are users of BC?
- How many are evaluating?
- How many are here for the Swag?





# Operational Excellence Overview

- Versions and Updates of Business Central
  - Admin Center
  - Notifications
  - Risks to be aware of
- Version 23 release
  - Everyone is now on the second release of 2023, some as recently as January
  - Feature Deep dive and exploration
- Version 24 release
  - Review List

# Update Process

- Versions and Updates of Business Central
- [Major updates and minor updates for Business Central online - Business Central | Microsoft Learn](#)
  - <https://releaseplans.microsoft.com>
  - Cadence and Purpose
  - Beginning of Q2 and Q4
    - Scope – most often adding rarely taking away
  - Admin Center
  - Notifications
  - Sandboxes
  - Feature Management
  - Risks to be aware of
    - Extensions
      - How they are being developed and applied

# Admin Center

## Overview of Environments

TRANSFERS - RESTORE - NAMING - TYPES - STATES - COUNTRY/REGION - VERSIONS

JOURNEYTEAM Dynamics 365 Business Central admin center

+ New Refresh Environment Transfers Recently deleted environments

### Environments

Name	Application Family	Type	State	Country/region	Current Version	Available Update Version	Scheduled Update Date	Security Group
<a href="#">ProductionERP</a>	Business Central	Production	Active	US	23.3.14876.15103	23.4.15643.15715		Not Set
<a href="#">JTDemoSandMFG</a>	Business Central	Sandbox	Active	US	23.3.14876.15103	23.4.15643.15715		Not Set
<a href="#">SandDemo110121</a>	Business Central	Sandbox	Active	US	23.3.14876.15103	23.4.15643.15715	Feb 17, 2024	Not Set
<a href="#">SandSherpa</a>	Business Central	Sandbox	Active	US	23.3.14876.15103	23.4.15643.15715		Not Set



# Admin Center



## MENU ITEMS - NOTIFICATIONS - AZURE REGION - URL - VERSION MANAGEMENT

https://businesscentral.dynamics.com/6229b3b9-0be0-42a0-ab89-34eb864a3589/admin

JOURNEYTEAM Dynamics 365 Business Central admin center

Apps Sessions Database Support Update Settings Copy Restore Rename Delete Refresh

An update to version 23.4.15643.15715 is available. Updates will begin on 2/22/2024. You may schedule a date for the update on the Update action list. Go to [Business Central Updates](#) for more information.

Environments > JTDemoSandMFG

Details				Active ⓘ
Name JTDemoSandMFG	Application Family Business Central	Country/region US	Azure Region East US 2	
Type Sandbox	Telemetry ⓘ Not Set ( <a href="#">Define</a> )	Security Group Not Set ( <a href="#">Define</a> )	Access with Microsoft 365 Licenses ⓘ Off ( <a href="#">Modify</a> )	
URL <a href="https://businesscentral.dynamics.com/6229b3b9-0be0-42a0-ab89-34eb864a3589/JTDemoSandMFG">https://businesscentral.dynamics.com/6229b3b9-0be0-42a0-ab89-34eb864a3589/JTDemoSandMFG</a>				

Version Management			
Application Version 23.3.14876.15103	Platform Version 23.0	Available Update Version 23.4.15643.15715	Update Scheduling Available ⓘ Yes
Update will start on or after Feb 22, 2024 ( <a href="#">Modify</a> )	Update Window (UTC-07:00) ⓘ 05:30 PM - 11:30 PM ( <a href="#">Modify</a> )	Update Rollout State ⓘ Active	Apps Update Cadence Default ( <a href="#">Modify</a> )



# Sandboxes (not just for cats)



Housekeeping

CLEAN UP  
NAMING  
REPLACEMENT

Companies  
versus  
Sandboxes

ENVIRONMENTS ARE LIKE  
SEPARATE SERVERS /  
DATABASES  
COMPANIES ARE DATA SETS  
WITHIN

Sandboxes  
related to the  
upgrade process

CREATE OR CHOOSE TO  
UPGRADE  
RUN MAJOR PROCESSES AND  
TEST  
PLAN FOR PRODUCTION

Environment Name: \*

Test

Do not add personal data to the environment name as this is not treated as restricted data.

Type:

Sandbox

You cannot create more than 3 sandbox environments.

Country: \*

US

i The new environment will be set up with an update window that falls outside common working hours for US. After the environment is created, you can see and change the update window from the environment details page. [Learn more](#)

Version: \*

23.4.15643.15715

23.4.15643.15715

# Feature Management Allows you to Preview Features before they are mandated

- Should review and test periodically
- This is another way to allow organizations to test and try before turning a feature on.
- These often are drug out longer than advertised but sometimes may make a big difference.
- Did you know you can submit feature requests and they get voted on to move up the list with Microsoft?

← Feature Management ✓ Saved

Analyze  Edit List

Feature	Automatically enabled from	Enabled for	Get started	Current Company Status	Update Start Date/Time
→ <a href="#">Feature Update: Replace the existing Automatic Account Codes functionality with the ...</a> <span>⋮</span> <a href="#">Learn more</a>	Update 25.0 (Q4 2024)	None	–	Disabled	
<a href="#">Feature Preview: Bank account reconciliation with Copilot</a> <a href="#">Learn more</a>	Update 24.0 (Q2 2024)	None	–	Disabled	
<a href="#">Feature Update: Use the platform table 'Report Layout List' for adding and selecting I...</a> <a href="#">Learn more</a>	Update 24.0 (Q2 2024)	None	–	Disabled	
<a href="#">Feature: Create AI-powered product descriptions with Copilot</a> <a href="#">Learn more</a>	Update 24.0 (Q2 2024)	None	–	Disabled	
<a href="#">Feature Update: Replace the existing EU 3-Party Trade Purchase functionality with the...</a> <a href="#">Learn more</a>	Update 26.0 (Q2 2025)	None	–	Disabled	
<a href="#">Feature Update: Enable use of new extensible exchange rate adjustment, including po...</a> <a href="#">Learn more</a>	Update 26.0 (Q2 2025)	None	–	Disabled	
<a href="#">Feature Update: Enable use of new extensible invoice posting engine</a> <a href="#">Learn more</a>	Update 26.0 (Q2 2025)	None	–	Disabled	
<a href="#">Feature: Convert user group permissions</a> <a href="#">Learn more</a>	Update 25.0 (Q4 2024)	None	–	Disabled	
<a href="#">Feature: Enable using Form 1096 to transmit paper Tax Forms to the IRS in the United...</a> <a href="#">Learn more</a>	Update 23.0 (Q4 2023)	None	–	Disabled	
<a href="#">Feature Update: Modern Action Bar</a> <a href="#">Learn more</a>	Update 24.0 (Q2 2024)	None	<a href="#">Try it out</a>	Disabled	
<a href="#">Feature Update: Legacy list views are hidden</a> <a href="#">Learn more</a>	Update 24.0 (Q2 2024)	None	<a href="#">Try it out</a>	Disabled	
<a href="#">Feature Update: Use tracking by package number in reservation and tracking system</a> <a href="#">Learn more</a>	Update 24.0 (Q2 2024)	None	–	Disabled	
<a href="#">Feature: New approval workflow experience with Power Automate templates</a> <a href="#">Learn more</a>	Update 24.0 (Q2 2024)	None	<a href="#">Try it out</a>	Disabled	
<a href="#">Feature: New Microsoft Word report rendering platform.</a> <a href="#">Learn more</a>	Update 23.0 (Q4 2023)	All Users	–	Enabled	
<a href="#">Feature Update: Replace the existing Intrastat functionality with the new Intrastat exte...</a> <a href="#">Learn more</a>	Update 24.0 (Q2 2024)	None	–	Disabled	
<a href="#">Feature Update: Replace VAT Date CZ with VAT Reporting Date</a> <a href="#">Learn more</a>	Update 25.0 (Q4 2024)	None	–	Disabled	
<a href="#">Feature: Enable using SAF-T Audit Files Exports</a> <a href="#">Learn more</a>	Update 26.0 (Q2 2025)	None	–	Disabled	
<a href="#">Feature Update: New sales pricing experience</a> <a href="#">Learn more</a>	Update 24.0 (Q2 2024)	All Users	–	Completed Dat...	
<a href="#">Feature Update: Auto-save with every field change</a> <a href="#">Learn more</a>	Update 25.0 (Q4 2024)	None	<a href="#">Try it out</a>	Disabled	
<a href="#">Feature: Enable using of Service Declaration (Intrastat for Services)</a> <a href="#">Learn more</a>	Update 23.0 (Q4 2023)	None	–	Disabled	
<a href="#">Feature: Enable using bulk operations for Shopify connector</a> <a href="#">Learn more</a>	Update 26.0 (Q2 2025)	None	–	Disabled	
<a href="#">Feature Update: Use new customer and item templates in Shopify instead of the gene...</a> <a href="#">Learn more</a>	Update 25.0 (Q4 2024)	None	–	Disabled	
<a href="#">Feature update: Enable using SIE Audit Files Exports</a> <a href="#">Learn more</a>	Update 25.0 (Q4 2024)	None	–	Disabled	
<a href="#">Feature: Search for pages and data in the mobile app</a> <a href="#">Learn more</a>	Update 24.0 (Q2 2024)	None	<a href="#">Try it out</a>	Disabled	
<a href="#">Feature: Enable Tri-State locking in AL</a> <a href="#">Learn more</a>	Update 25.0 (Q4 2024)	None	–	Disabled	

# What can go wrong?

## Resistance is Futile

- Microsoft controls the cadence of major releases
- Minor releases are more impromptu but roughly monthly
- The date is set, and often put on hold or changed
- You can set who gets notified
- You can also control the update window and the dates to a degree



The screenshot shows the 'Dynamics 365 Business Central admin center' interface. On the left is a navigation menu with 'JOURNEYTEAM' at the top and several options: Environments, Notification Recipients (highlighted), Microsoft Entra Apps, Telemetry, Reported Outages, Operations, and Capacity. The main content area is titled 'Notification Recipients' and includes '+ Add recipient' and '- Remove recipient' buttons. Below is a table with two columns: 'Name' and 'Email Address'. The table contains three entries:

Name	Email Address
journeyteam	bc-support@journeyteam.com
Cecilee Nelson	cecilee.nelson@journeyteam.com
Geoffrey Wixom	geoffrey.wixom@journeyteam.com

# Logging and Capacity

- View Logs
- View Size

Dynamics 365 Business Central admin center

Environment Operations

All Environments | Last 30 Days | Start date: Jan 16, 2024 | End date: Feb 15, 2024 | Filter

Environment	Environment Type	Operation	Created by	Status	Invoked on ↓	Started on	Completed on
SandDemo110121-Busine...	Sandbox	Modify	user_f2e2fc01e3704f...	Complete	Feb 15, 2024, 07:24:53 AM...	Feb 15, 2024, 07:24:53 AM...	Feb 15, 2024, 07:24:53 AM...
JTDemoSandMFG-Busines...	Sandbox	Update		Complete	Jan 25, 2024, 04:31:32 PM ...	Jan 25, 2024, 04:31:32 PM ...	Jan 25, 2024, 04:37:40 PM ...
SandSherpa-Business Cent...	Sandbox	App update		Complete	Jan 25, 2024, 11:53:12 AM ...	Jan 25, 2024, 11:53:12 AM ...	Jan 25, 2024, 11:53:15 AM ...
SandSherpa-Business Cent...	Sandbox	App update	hank@jtdemos.com	Complete	Jan 25, 2024, 09:02:35 AM ...	Jan 25, 2024, 09:03:45 AM ...	Jan 25, 2024, 09:04:15 AM ...
SandSherpa-Business Cent...	Sandbox	App update	hank@jtdemos.com	Complete	Jan 25, 2024, 09:02:23 AM ...	Jan 25, 2024, 09:02:33 AM ...	Jan 25, 2024, 09:03:12 AM ...
SandDemo110121-Busine...	Sandbox	Update		Complete	Jan 25, 2024, 08:32:33 AM ...	Jan 25, 2024, 08:32:33 AM ...	Jan 25, 2024, 08:38:55 AM ...
SandSherpa-Business Cent...	Sandbox	Update		Complete	Jan 25, 2024, 07:03:18 AM ...	Jan 25, 2024, 07:03:18 AM ...	Jan 25, 2024, 07:10:19 AM ...
ProductionERP-Business C...	Production	Update		Complete	Jan 24, 2024, 09:38:20 PM ...	Jan 24, 2024, 09:38:20 PM ...	Jan 24, 2024, 09:54:47 PM ...
SandSherpa-Business Cent...	Sandbox	App install		Complete	Jan 24, 2024, 03:52:07 PM ...	Jan 24, 2024, 03:52:07 PM ...	Jan 24, 2024, 03:55:43 PM ...

Dynamics 365 Business Central admin center

Capacity

Storage capacity usage (?) Refresh

Database  
3.38 of 89.00 GB used 85.62 GB available

Storage capacity, by source (?)

Source	Database (in GB)
Org (tenant) default	80.00
User licenses	9.00
Additional capacity	0.00
Total	89.00

Environment quota usage

Quota of environments

Production: 1 of 1 used 0 available | Sandbox: 3 of 3 used 0 available

Storage usage by environment

Environment	Type	Country/region	Database usage (in GB)	Storage per table
ProductionERP	Production	US	1.96	<a href="#">List of tables</a>
SandDemo110121	Sandbox	US	0.54	<a href="#">List of tables</a>

# New in V23 W2

## Methodology

### Analysis View

- Pivot Tables within BC
- Share Examples and Use Cases
- If you do not have a strong reporting foundation can be a great tool

### Office Integrations

### Co-Pilot

### PowerApps

### Intercompany

### CRM / Dataverse improvements

# Analysis Mode in List Views



Choose the Columns to display



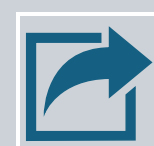
Set Data Filters



Pivot your Data



Mark Cells



Export Data

# With Analyse Data on List pages, you can

---

**Quickly extract insights from your data directly in Business Central with no need to involve developers.**

**Design data your way:** for each analysis,

- Pick columns, reorder the, freeze left/right
- Set additional data filters
- Group and pivot
- Mark cells and do some quick fact checking
- Copy some/all data, import to excel/powerpoint/...

**Save your analysis** for repetitive use.

Customer Ledger Entries

Search  Analyze [Edit List](#) [Home](#) [Entry](#) | [Actions](#) [Related](#) [Automate](#) [Fewer options](#)

[Show Document](#) | [Apply Entries](#) | [Find entries...](#) [Reverse Transaction...](#) [Create Reminder...](#) [Create Finance Charge Memo...](#)

Posting Date ↓	Document Date	Document Type	Document No.	Customer No. ↓	Customer Name	Description	Customergro... Code	Department Code
→ 3/31/2021	3/31/2021	<b>Invoice</b>	<b>PS-INV1031...</b>	50000	Relecloud	Invoice S-INV102197	MEDIUM	SALES
3/27/2021	3/27/2021	Payment	PS-INV103192	50000	Relecloud	Invoice S-INV102192	MEDIUM	SALES
3/27/2021	3/27/2021	Invoice	PS-INV103192	50000	Relecloud	Invoice S-INV102192	MEDIUM	SALES
3/23/2021	3/23/2021	Payment	PS-INV103188	50000	Relecloud	Invoice S-INV102188	MEDIUM	SALES
3/23/2021	3/23/2021	Invoice	PS-INV103188	50000	Relecloud	Invoice S-INV102188	MEDIUM	SALES
2/28/2021	2/28/2021	<b>Invoice</b>	<b>PS-INV1031...</b>	50000	Relecloud	Invoice S-INV102184	MEDIUM	SALES
2/24/2021	2/24/2021	Payment	PS-INV103179	50000	Relecloud	Invoice S-INV102179	MEDIUM	SALES
2/24/2021	2/24/2021	Invoice	PS-INV103179	50000	Relecloud	Invoice S-INV102179	MEDIUM	SALES
1/31/2021	1/31/2021	<b>Invoice</b>	<b>PS-INV1031...</b>	50000	Relecloud	Invoice S-INV102171	MEDIUM	SALES
1/27/2021	1/27/2021	Payment	PS-INV103166	50000	Relecloud	Invoice S-INV102166	MEDIUM	SALES
1/27/2021	1/27/2021	Invoice	PS-INV103166	50000	Relecloud	Invoice S-INV102166	MEDIUM	SALES
1/23/2021	1/23/2021	Payment	PS-INV103162	50000	Relecloud	Invoice S-INV102162	MEDIUM	SALES
1/23/2021	1/23/2021	Invoice	PS-INV103162	50000	Relecloud	Invoice S-INV102162	MEDIUM	SALES
12/24/2020	12/24/2020	Payment	PS-INV103154	50000	Relecloud	Invoice S-INV102154	MEDIUM	SALES
12/24/2020	12/24/2020	Invoice	PS-INV103154	50000	Relecloud	Invoice S-INV102154	MEDIUM	SALES
12/20/2020	12/20/2020	Payment	PS-INV103151	50000	Relecloud	Invoice S-INV102151	MEDIUM	SALES
12/20/2020	12/20/2020	Invoice	PS-INV103151	50000	Relecloud	Invoice S-INV102151	MEDIUM	SALES
12/16/2020	12/16/2020	Payment	PS-INV103147	50000	Relecloud	Invoice S-INV102147	MEDIUM	SALES
12/16/2020	12/16/2020	Invoice	PS-INV103147	50000	Relecloud	Invoice S-INV102147	MEDIUM	SALES
11/23/2020	11/23/2020	Payment	PS-INV103142	50000	Relecloud	Invoice S-INV102142	MEDIUM	SALES
11/23/2020	11/23/2020	Invoice	PS-INV103142	50000	Relecloud	Invoice S-INV102142	MEDIUM	SALES
11/19/2020	11/19/2020	Payment	PS-INV103138	50000	Relecloud	Invoice S-INV102138	MEDIUM	SALES
11/19/2020	11/19/2020	Invoice	PS-INV103138	50000	Relecloud	Invoice S-INV102138	MEDIUM	SALES
11/15/2020	11/15/2020	Payment	PS-INV103135	50000	Relecloud	Invoice S-INV102135	MEDIUM	SALES

Go to  
Analysis  
Mode on a  
list page



# Page Areas in Analysis mode

Dynamics 365 Business Central

Customer Ledger Entries

Search  Analyse **Analysis 1** + Refresh data

**TABS PANE**

Posting Date	Document ...	Document No.	Customer No.	Customer Name	Description	Department C...	Customergro...	Currency Code
31/03/2023	Invoice	PS-INV103197	50000	Relecloud	Invoice S-INV102197	SALES	MEDIUM	
25/03/2023	Payment	PS-INV103192	50000	Relecloud	Invoice S-INV102192	SALES	MEDIUM	
25/03/2023	Invoice	PS-INV103192	50000	Relecloud	Invoice S-INV102192	SALES	MEDIUM	
21/03/2023	Payment	PS-INV103188	50000	Relecloud	Invoice S-INV102188	SALES	MEDIUM	
21/03/2023	Invoice	PS-INV103188	50000	Relecloud	Invoice S-INV102188	SALES	MEDIUM	
28/02/2023	Invoice	PS-INV103184	50000	Relecloud	Invoice S-INV102184	SALES	MEDIUM	
22/02/2023	Payment	PS-INV103179	50000	Relecloud	Invoice S-INV102179	SALES	MEDIUM	
22/02/2023	Invoice	PS-INV103179	50000	Relecloud	Invoice S-INV102179	SALES	MEDIUM	
31/01/2023	Invoice	PS-INV103171	50000	Relecloud	Invoice S-INV102171	SALES	MEDIUM	
25/01/2023	Payment	PS-INV103166	50000	Relecloud	Invoice S-INV102166	SALES	MEDIUM	
25/01/2023	Invoice	PS-INV103166	50000	Relecloud	Invoice S-INV102166	SALES	MEDIUM	
21/01/2023	Payment	PS-INV103162	50000	Relecloud	Invoice S-INV102162	SALES	MEDIUM	
21/01/2023	Invoice	PS-INV103162	50000	Relecloud	Invoice S-INV102162	SALES	MEDIUM	
29/12/2022	Payment	PS-INV103154	50000	Relecloud	Invoice S-INV102154	SALES	MEDIUM	
29/12/2022	Invoice	PS-INV103154	50000	Relecloud	Invoice S-INV102154	SALES	MEDIUM	
25/12/2022	Payment	PS-INV103151	50000	Relecloud	Invoice S-INV102151	SALES	MEDIUM	
25/12/2022	Invoice	PS-INV103151	50000	Relecloud	Invoice S-INV102151	SALES	MEDIUM	
21/12/2022	Payment	PS-INV103147	50000	Relecloud	Invoice S-INV102147	SALES	MEDIUM	
21/12/2022	Invoice	PS-INV103147	50000	Relecloud	Invoice S-INV102147	SALES	MEDIUM	
28/11/2022	Payment	PS-INV103142	50000	Relecloud	Invoice S-INV102142	SALES	MEDIUM	
28/11/2022	Invoice	PS-INV103142	50000	Relecloud	Invoice S-INV102142	SALES	MEDIUM	
24/11/2022	Payment	PS-INV103138	50000	Relecloud	Invoice S-INV102138	SALES	MEDIUM	

Rows: 415 Total Rows: 415

**FIELD MODIFIER AREA**

# Row count always shown on the bottom of the page

29/12/2022	Payment	PS-INV103154	50000	Relecloud	Invoice S-INV102154	SALES	MEDIUM
29/12/2022	Invoice	PS-INV103154	50000	Relecloud	Invoice S-INV102154	SALES	MEDIUM
25/12/2022	Payment	PS-INV103151	50000	Relecloud	Invoice S-INV102151	SALES	MEDIUM
25/12/2022	Invoice	PS-INV103151	50000	Relecloud	Invoice S-INV102151	SALES	MEDIUM
21/12/2022	Payment	PS-INV103147	50000	Relecloud	Invoice S-INV102147	SALES	MEDIUM
21/12/2022	Invoice	PS-INV103147	50000	Relecloud	Invoice S-INV102147	SALES	MEDIUM
28/11/2022	Payment	PS-INV103142	50000	Relecloud	Invoice S-INV102142	SALES	MEDIUM
28/11/2022	Invoice	PS-INV103142	50000	Relecloud	Invoice S-INV102142	SALES	MEDIUM
24/11/2022	Payment	PS-INV103138	50000	Relecloud	Invoice S-INV102138	SALES	MEDIUM

Rows: 415 Total Rows: 415

# Totals are shown at the end of the list

21,121.67	21,121.67	21,121.67	0.00	0.00	19,926.10	4/15/2020	4/15/20
-17,618.57	-17,978.13	-17,978.13	0.00	0.00	0.00	3/17/2020	
17,978.13	17,978.13	17,978.13	0.00	0.00	16,960.50	3/17/2020	3/17/20
-1,001.40	-1,021.84	-1,021.84	0.00	0.00	0.00	3/13/2020	
1,021.84	1,021.84	1,021.84	0.00	0.00	964.00	3/13/2020	3/13/20
-13,478.43	-13,753.50	-13,753.50	0.00	0.00	0.00	2/16/2020	
13,753.50	13,753.50	13,753.50	0.00	0.00	12,975.00	2/16/2020	2/16/20
-801.12	-817.47	-817.47	0.00	0.00	0.00	2/12/2020	
817.47	817.47	817.47	0.00	0.00	771.20	2/12/2020	2/12/20
-11,399.16	-11,631.80	-11,631.80	0.00	0.00	0.00	1/18/2020	
11,631.80	11,631.80	11,631.80	0.00	0.00	10,973.40	1/18/2020	1/18/20
-801.12	-817.47	-817.47	0.00	0.00	0.00	1/14/2020	
817.47	817.47	817.47	0.00	0.00	771.20	1/14/2020	1/14/20
96,709.63	90,828.80	90,828.80	90,828.80	90,828.80	711,567.80		

Rows: 419 Total Rows: 419

Code	Original Amount	Amount	Amount (\$)	Remaining Amount
	16,496.99	16,496.99	16,496.99	0.00
	-801.12	-817.47	-817.47	0.00
	817.47	817.47	817.47	0.00
	-20,699.24	-21,121.67	-21,121.67	0.00
	21,121.67	21,121.67	21,121.67	0.00
	-17,618.57	-17,978.13	-17,978.13	0.00
	17,978.13	17,978.13	17,978.13	0.00
	-1,001.40	-1,021.84	-1,021.84	0.00
	1,021.84	1,021.84	1,021.84	0.00
	-13,478.43	-13,753.50	-13,753.50	0.00
	13,753.50	13,753.50	13,753.50	0.00
	-801.12	-817.47	-817.47	0.00
	817.47	817.47	817.47	0.00
	-11,399.16	-11,631.80	-11,631.80	0.00
	11,631.80	11,631.80	11,631.80	0.00
	-801.12	-817.47	-817.47	0.00
	817.47	817.47	817.47	0.00
	96,709.63	90,828.80	90,828.80	90,828.80
Average: 1,269 Count: 13 Min: -21,121.67 Max: 21,121.67 Sum: 16,496.99				

Mark cells for easy statistics

# Choose which columns to show

Search  Analyze  Analysis 1 +

Name	Description	Customergro...	Department...	Currency Code	Original Amount	Amount	Amount
Corporation	Invoice S-INV102059	SMALL	SALES		16,496.99	16,496.99	16,496.99
Corporation	Invoice S-INV102054	SMALL	SALES		-801.12	-817.47	-817.47
Corporation	Invoice S-INV102054	SMALL	SALES		817.47	817.47	817.47
Corporation	Invoice S-INV102044	SMALL	SALES		-20,699.24	-21,121.67	-21,121.67
Corporation	Invoice S-INV102044	SMALL	SALES		21,121.67	21,121.67	21,121.67
Corporation	Invoice S-INV102033	SMALL	SALES		-17,618.57	-17,978.13	-17,978.13
Corporation	Invoice S-INV102033	SMALL	SALES		17,978.13	17,978.13	17,978.13
Corporation	Invoice S-INV102028	SMALL	SALES		-1,001.40	-1,021.84	-1,021.84
Corporation	Invoice S-INV102028	SMALL	SALES		1,021.84	1,021.84	1,021.84
Corporation	Invoice S-INV102020	SMALL	SALES		-13,478.43	-13,753.50	-13,753.50
Corporation	Invoice S-INV102020	SMALL	SALES		13,753.50	13,753.50	13,753.50
Corporation	Invoice S-INV102016	SMALL	SALES		-801.12	-817.47	-817.47
Corporation	Invoice S-INV102016	SMALL	SALES		817.47	817.47	817.47
Corporation	Invoice S-INV102007	SMALL	SALES		-11,399.16	-11,631.80	-11,631.80

Pivot Mode

Search...

Columns

Analysis Filters

- Posting Date
- Posting Date Year
- Posting Date Quarter
- Posting Date Month
- Document Date
- Document Date Year
- Document Date Quar...
- Document Date Month
- Document Type
- Document No.
- Customer No.
- Customer Name
- Description
- Customergroup Code

Row Groups

Drag here to set row groups

# Group data by Row Groups

Customer Ledger Entries



Customergroup Code /...	Posting Date	Docum... ↓	Document...	Document No.	Description	Amount	Remaining Amount	Due
MEDIUM (183)								
Relecloud (83)								
	3/30/2021	3/30/2021	Invoice	PS-INV103197	Invoice S-INV102197	3,081.84	3,081.84	4/
	3/26/2021	3/26/2021	Payment	PS-INV103192	Invoice S-INV102192	-4,596.16	0.00	3/
	3/26/2021	3/26/2021	Invoice	PS-INV103192	Invoice S-INV102192	4,596.16	0.00	3/
	3/22/2021	3/22/2021	Payment	PS-INV103188	Invoice S-INV102188	-403.01	0.00	3/
	3/22/2021	3/22/2021	Invoice	PS-INV103188	Invoice S-INV102188	403.01	0.00	3/
	2/27/2021	2/27/2021	Invoice	PS-INV103184	Invoice S-INV102184	2,877.48	2,877.48	3/
	2/23/2021	2/23/2021	Payment	PS-INV103179	Invoice S-INV102179	-4,999.17	0.00	2/
	2/23/2021	2/23/2021	Invoice	PS-INV103179	Invoice S-INV102179	4,999.17	0.00	2/
	1/30/2021	1/30/2021	Invoice	PS-INV103171	Invoice S-INV102171	2,877.48	2,877.48	2/
	1/26/2021	1/26/2021	Payment	PS-INV103166	Invoice S-INV102166	-2,757.70	0.00	1/
	1/26/2021	1/26/2021	Invoice	PS-INV103166	Invoice S-INV102166	2,757.70	0.00	1/
	1/22/2021	1/22/2021	Payment	PS-INV103162	Invoice S-INV102162	-403.01	0.00	1/
	1/22/2021	1/22/2021	Invoice	PS-INV103162	Invoice S-INV102162	403.01	0.00	1/
	12/23/2020	12/23/2020	Payment	PS-INV103154	Invoice S-INV102154	-686.67	0.00	12
	12/23/2020	12/23/2020	Invoice	PS-INV103154	Invoice S-INV102154	686.67	0.00	12

Pivot Mode

Search...

Columns

Analysis Filters

- Pmt. Discount Date M...
- Pmt. Disc. Tolerance ...
- Pmt. Disc. Tolerance ...
- Pmt. Disc. Tolerance ...
- Pmt. Disc. Tolerance ...
- Original Pmt. Disc. Po...
- Remaining Pmt. Disc. ...
- Max. Payment Toleran...
- Payment Method Code
- Open
- On Hold
- Entry No.
- Exported to Payment ...
- Message to Recipient

Row Groups

- Customergroup Co... ⊗
- Customer Name ⊗

Values

Drag here to aggregate

# Pivot Data by Row Groups

Customer Ledger Entries

Search  Analyze  Analysis 1 +

Customergroup Code /...	Sum(Amount (\$))	Sum(Remaining
▼ MEDIUM (183)	11,063.64	11,063.64
Relecloud (83)	8,836.80	8,836.80
Trey Research (100)	2,226.84	2,226.84
Sub Total MEDIUM	11,063.64	11,063.64
> SMALL (123)	54,927.14	54,927.14
> LARGE (113)	24,838.02	24,838.02
Total	90,828.80	90,828.80

Pivot Mode

Search... Columns

Analysis Filters

- Currency Code
- Original Amount
- Amount
- Amount (\$)
- Debit Amount
- Debit Amount (\$)
- Credit Amount
- Credit Amount (\$)
- Remaining Amount
- Remaining Amt. (\$)
- Sales (\$)

Row Groups

- Customergroup Co... ⊗
- Customer Name ⊗

Values

- Sum(Amount (\$)) ⊗
- Sum(Remaining Am... ⊗

# Pivot data by Row Groups and Column Labels

Customer Ledger Entries

Search  Analyze  Analysis 1 +

	Invoice		Payment	
Customergroup Code /...	Sum(Amount (\$))	Sum(Remaining)	Sum(Amount (\$))	Sum(Remaining)
▼ MEDIUM (183)				
Relecloud (83)	88,993.80	8,836.80	-80,157.00	0.00
Trey Research (100)	61,606.74	2,226.84	-59,379.90	0.00
Sub Total MEDIUM	150,600.54	11,063.64	-139,536.90	0.00
> SMALL (123)	364,079.22	54,927.14	-309,152.08	0.00
> LARGE (113)	238,948.93	24,838.02	-214,110.91	0.00
Total	753,628.69	90,828.80	-662,799.89	0.00

Pivot Mode

Columns

Analysis Filters

- Document Date Year
- Document Date Quar...
- Document Date Month
- Document Type
- Document No.
- Customer No.
- Customer Name
- Description
- Customergroup Code
- Department Code
- Currency Code

Row Groups

- Customergroup Co... ⊗
- Customer Name ⊗

Values

- Sum(Amount (\$)) ⊗
- Sum(Remaining Am... ⊗

Column Labels

- Document Type ⊗



# Freeze columns (to left or right)

The screenshot shows a context menu for a column in a data table. The menu is open, and the 'Freeze Column' option is selected, which has opened a sub-menu. The sub-menu contains three options: 'Freeze off' (checked), 'Freeze Left', and 'Freeze Right'. The 'Freeze Column' option is highlighted with a red rounded rectangle.

Column	Mode
o...	Freeze off
	Freeze Left
	Freeze Right

Other menu items visible include: Autosize This Column, Autosize All Columns, Autosize All Columns to Fit, Wrap Column Headers, Group by Amount, Reset Columns, and Reset Analysis Filters.

# Drill to details or open card

Customer Ledger Entries



Posting Date	Docum...	Document...	Document No.	Customer No.	Customer Name	Description	Customergro...
5/14/2023	5/14/2023	Invoice	PS-INV103215	40000	Alpine Ski House	Invoice S-INV102222	SMALL
5/14/2023	5/14/2023	Payment	G02001	30000	School of Fine Art	School of Fine Art	LARGE
5/14/2023	5/14/2023	Payment	G02001	20000	Trey Research	Trey Research	MEDIUM
5/12/2021	5/12/2021	Invoice	PS-INV103216	40000	Alpine Ski House	Order S-ORD101004	SMALL
4/11/2021	4/11/2021	Payment	PS-INV103205	20000	Trey Research	S-INV102212	MEDIUM
3/31/2021	3/31/2021	Invoice	PS-INV103198	30000	School of Fine Art	Invoice S-INV102198	LARGE
3/30/2021	3/30/2021	Invoice	PS-INV103197	50000	Relecloud	Invoice S-INV102197	MEDIUM
3/30/2021	3/30/2021	Invoice	PS-INV103196	30000	School of Fine Art	Invoice S-INV102196	LARGE
3/29/2021	3/29/2021	Invoice	PS-INV103195	20000	Trey Research	Invoice S-INV102195	MEDIUM
3/27/2021	3/27/2021	Payment	PS-INV103194	40000	Alpine Ski House	Invoice S-INV102194	SMALL
3/27/2021	3/27/2021	Invoice	PS-INV103194	40000	Alpine Ski House	Invoice S-INV102194	SMALL
3/27/2021	3/27/2021	Payment	PS-INV103193	30000	School of Fine Art	Invoice S-INV102193	LARGE
3/27/2021	3/27/2021	Invoice	PS-INV103193	30000	School of Fine Art	Invoice S-INV102193	LARGE
3/26/2021	3/26/2021	Payment	PS-INV103192	50000	Relecloud	Invoice S-INV102192	MEDIUM
3/26/2021	3/26/2021	Invoice	PS-INV103192	50000	Relecloud	Invoice S-INV102192	MEDIUM
3/24/2021	3/24/2021	Payment	PS-INV103190	20000	Trey Research	Invoice S-INV102190	MEDIUM
3/24/2021	3/24/2021	Invoice	PS-INV103190	20000	Trey Research	Invoice S-INV102190	MEDIUM
3/24/2021	3/24/2021	Pavment	PS-INV103191	10000	Adatum Corporation	Invoice S-INV102191	SMALL

Pivot Mode

Search...

Posting Date

Posting Date Year

Posting Date Quarter

Posting Date Month

Document Date

Document Date Year

Document Date Quar...

Document Date Month

Document Type

Document No.

Customer No.

Customer Name

Description

Customergroup Code

Row Groups

Drag here to set row groups

Values

Sum(Amount (\$))

Sum(Remaining Am...)

Customer Ledger Entries



Search

Analyze

Analysis 1



Posting Date	Docum...	Document...	Document No.	Customer No.
5/14/2023	5/14/2023	Invoice	PS-INV103215	40000
5/14/2023	5/14/2023	Payment	G02001	30000
5/14/2023	5/14/2023	Payment	G02001	20000
5/12/2021	5/12/2021	Invoice	PS-INV103216	40000
4/11/2021	4/11/2021	Payment	PS-INV103205	20000
3/31/2021	3/31/2021	Invoice	PS-INV103198	30000
3/30/2021	3/30/2021	Invoice	PS-INV103197	50000
3/30/2021	3/30/2021	Invoice	PS-INV103196	30000
3/29/2021	3/29/2021	Invoice	PS-INV103195	20000
3/27/2021	3/27/2021	Payment	PS-INV103194	40000
3/27/2021	3/27/2021	Invoice	PS-INV103194	40000
3/27/2021	3/27/2021	Payment	PS-INV103193	30000
3/27/2021	3/27/2021	Invoice	PS-INV103193	30000
3/26/2021	3/26/2021	Payment	PS-INV103192	50000
3/26/2021	3/26/2021	Invoice	PS-INV103192	50000
3/24/2021	3/24/2021	Payment	PS-INV103190	20000

Pivot Mode

Search...

- Posting Date
- Posting Date Year
- Posting Date Quarter
- Posting Date Month
- Document Date
- Document Date Year
- Document Date Quar...
- Document Date Month
- Document Type
- Document No.
- Customer No.
- Customer Name
- Description
- Customer Group Code

Row Groups

Drag here to set row groups

Values

- Sum(Amount (\$))

Add new tabs

# Rename (or copy or delete) tabs

---

Customer Ledger Entries

Search Analyze Analysis 1

Posting Date	Docum...	Docume	Customer No.
5/14/2023	5/14/2023	Invoice	40000
5/14/2023	5/14/2023	Payment	30000
5/14/2023	5/14/2023	Payment	20000
5/12/2021	5/12/2021	Invoice	40000
4/11/2021	4/11/2021	Payment	20000
3/31/2021	3/31/2021	Invoice	PS-INV103198 30000
3/30/2021	3/30/2021	Invoice	PS-INV103197 50000
3/30/2021	3/30/2021	Invoice	PS-INV103196 30000
3/29/2021	3/29/2021	Invoice	PS-INV103195 20000

Pivot Mode

Search...

Columns

Analysis Filters

- Posting Date
- Posting Date Year
- Posting Date Quarter
- Posting Date Month
- Document Date
- Document Date Year
- Document Date Quar...
- Document Date Month
- Document Type
- Document No.
- Customer No.

Context menu options: Rename, Duplicate, Copy link, Arrange, Delete, Delete all

Search Analyze Analysis 1

mergro...	Amount	Amount (\$)	Remaining Amount	Due Date
L	50,000.00	50,000.00	50,000.00	6/14/202:
E	-28,995.50	-28,995.50	0.00	5/14/202:
UM	-809.76	-809.76	0.00	5/14/202:
L	610.22	610.22	610.22	6/12/202
UM	-717.78	-717.78	0.00	4/11/202
E	2,039.85	2,039.85	2,039.85	4/29/202
UM	3,081.84	3,081.84	3,081.84	4/13/202
E			19,944.69	3/30/202
UM			1,012.20	4/12/202
L			0.00	3/27/202
L			0.00	3/27/202
E			0.00	3/27/202
E			0.00	3/27/202
UM	-4,596.16	-4,596.16	0.00	3/26/202
UM	4,596.16	4,596.16	0.00	3/26/202
UM	-3,227.70	-3,227.70	0.00	3/24/202
UM	3,227.70	3,227.70	0.00	3/24/202
L	-21,580.96	-21,580.96	0.00	3/24/202

Rows: 419 Total Rows: 419 Average: 11,011.35 Count: 162 Min: -28,995.5 Max: 50,000 Sum: 594,612.8

- Cut Ctrl+C
- Copy Ctrl+C
- Copy With Headers
- Copy with Group Headers
- Paste Ctrl+V
- Export >

Pivot Mode

Search...

Columns

Analysis Filters

- Posting Date
- Posting Date Year
- Posting Date Quarter
- Posting Date Month
- Document Date
- Document Date Year
- Document Date Quar...
- Document Date Month
- Document Type
- Document No.
- Customer No.
- Customer Name
- Description
- Customergroup Code

Row Groups

Drag here to set row groups

Values

- Sum(Amount (\$))
- Sum(Remaining Am...)

Mark data and copy directly to Excel (right-click on the data area)



Search  Analyze **Analysis 1** +

Posting Date	Docum...	Document...	Document No.	Customer No.	Pivot Mode
5/14/2023	5/14/2023	Invoice	PS-INV103215	40000	<input type="checkbox"/>
5/14/2023	5/14/2023	Payment	G02001	30000	<input type="checkbox"/>
5/14/2023	5/14/2023	Payment	G02001	20000	<input type="checkbox"/>
5/12/2021	5/12/2021	Invoice	PS-INV103216	40000	<input type="checkbox"/>
4/11/2021	4/11/2021	Payment	PS-INV103215	20000	<input type="checkbox"/>
3/31/2021	3/31/2021	Invoice	PS-INV103195	40000	<input type="checkbox"/>
3/30/2021	3/30/2021	Invoice	PS-INV103194	40000	<input type="checkbox"/>
3/30/2021	3/30/2021	Invoice	PS-INV103193	30000	<input type="checkbox"/>
3/29/2021	3/29/2021	Invoice	PS-INV103192	50000	<input type="checkbox"/>
3/27/2021	3/27/2021	Payment	PS-INV103191	20000	<input type="checkbox"/>
3/27/2021	3/27/2021	Invoice	PS-INV103194	40000	<input type="checkbox"/>
3/27/2021	3/27/2021	Payment	PS-INV103193	30000	<input type="checkbox"/>
3/27/2021	3/27/2021	Invoice	PS-INV103193	30000	<input type="checkbox"/>
3/26/2021	3/26/2021	Payment	PS-INV103192	50000	<input type="checkbox"/>
3/26/2021	3/26/2021	Invoice	PS-INV103192	50000	<input type="checkbox"/>
3/24/2021	3/24/2021	Payment	PS-INV103190	20000	<input type="checkbox"/>
3/24/2021	3/24/2021	Invoice	PS-INV103190	20000	<input type="checkbox"/>
3/24/2021	3/24/2021	Payment	PS-INV103191	10000	<input type="checkbox"/>

**Context Menu:**

- Cut (Ctrl+C)
- Copy (Ctrl+C)
- Copy With Headers
- Copy with Group Headers
- Paste (Ctrl+V)
- Export
  - CSV Export
  - Excel Export

**Columns Panel:**

- Posting Date
- Posting Date Year
- Posting Date Quarter
- Posting Date Month
- Document Date
- Document Date Year
- Document Date Quar...
- Document Date Month
- Document Type
- Document No.
- Customer No.
- Customer Name
- Description
- Customergroup Code

**Row Groups:** Drag here to set row groups

**Values:**

- Sum(Amount (\$))
- Sum(Remaining Am...)

**Export data  
(right-click  
on the data  
area)**

# Income Statement by Period

General Ledger Entries: All  Search  Analyze **Income Statement by Period** Analysis 2  +

	January	February	March	April	May	June	July
G/L Account No. / G/L... ↑	Sum(Amount)	Sum(Amount)	Sum(Amount)	Sum(Amount)	Sum(Amount)	Sum(Amount)	Sum(Amount)
> 40100 (18)	0.00	15,178.23	13,236.96	717.78			
> 40200 (216)	-97,995.90	-98,467.70	-112,862.60	-55,811.70	-47,538.40	-47,302.70	-37,393.80
> 40300 (52)	704.30	748.21	1,055.44	529.22	458.81	444.95	360.72
> 40400 (1)	9.76						
> 50100 (395)	59,903.20	71,631.90	88,015.80	43,524.60	37,072.60	36,888.30	29,161.10
> 50600 (5)	17,956.10						
> 50700 (5)	-17,956.10						
> 60100 (18)	17,000.00	2,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
> 60400 (2)	575.00						
> 60700 (21)	12,000.00	2,000.00	201,000.00	1,000.00	1,000.00	1,000.00	1,000.00
> 60800 (1)	2,300.00						
> 61400 (1)	495.00						
> 62000 (12)			2,223.00				
> 81000 (1)			1,524.00				
Total	-5,008.64	-6,909.36	195,192.60	-9,040.10	-8,006.99	-7,969.45	-5,871.98

<https://aka.ms/bcdataanalysis>

## How can I use Data Analysis?

Data Analysis is meant for quick fact checking and ad-hoc analysis when you don't want to run a report, if a report for your specific needs does exist, or if you want to quickly iterate to get a good overview on part of your business.

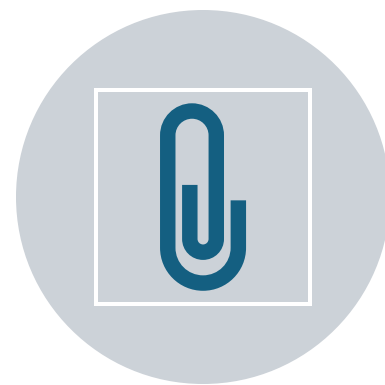
In the following table, you'll find examples of usage scenarios for each main area in the Business Central application.

Area	Scenario	How Data Analysis can help	Data Foundation	Fields to get you started	Built-in report(s)	Try in Business Central (new in 2023w2)
Finance (Accounts Receivables)	See what your customers owe you, maybe broken down into time intervals for when amounts are due.	Open the Customer Ledger Entries list and switch on Analyze. Go to the Columns menu and remove all columns (click the box next to the <i>Search</i> field). Turn on <i>Pivot</i> mode (located directly above the <i>Search</i> field). Now, drag the <i>Customer Name</i> field to the <i>Row Groups</i> area and drag <i>Remaining Amount</i> to the <i>Values</i> area. Finally, find the <i>Due Date Month</i> field and drag it to the <i>Column Labels</i> area. If you want to restrict the analysis to a given year/quarter, apply a filter in the <i>Additional Filters</i> menu (to the right	<a href="#">Customer Ledger Entries</a>	<i>Customer Name, Due Date, and Remaining Amount.</i>	<a href="#">Aged Accounts Receivables</a>  <a href="#">Customer Statement</a>	<a href="#">Click here to create</a> (CTRL+click to open in a new browser tab)



# Office Integration

## Outside BC



ATTACH QUOTES AND  
INVOICES IN OUTLOOK



INTERACT WITH DATA  
VIA EXCEL



SHARE TO TEAMS OR  
COPY LINKS



CONTACTS IN TEAMS  
WITH THE APP



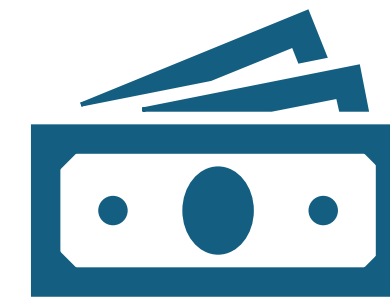
USE WORD AS A  
REPORT TEMPLATE

# CoPilot

AI in the workplace



Use AI for generated product descriptions



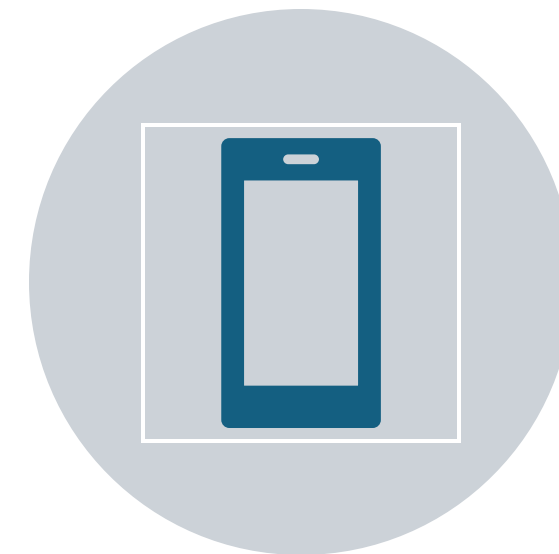
Cash flow predictions

# Power Platform

**I have the Power!**



Approval Workflows

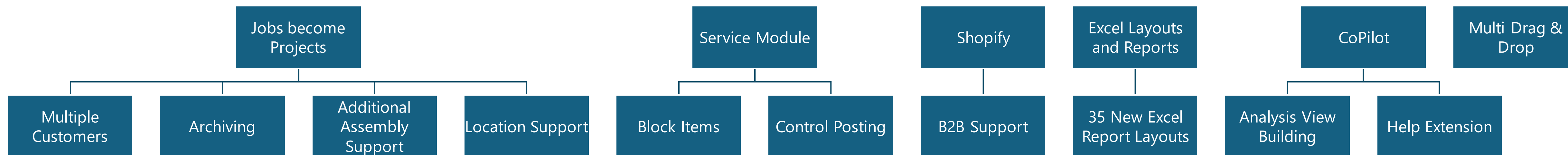


More Sample Apps

# New in V24 W1

V24 – Coming Soon for Q2 2024

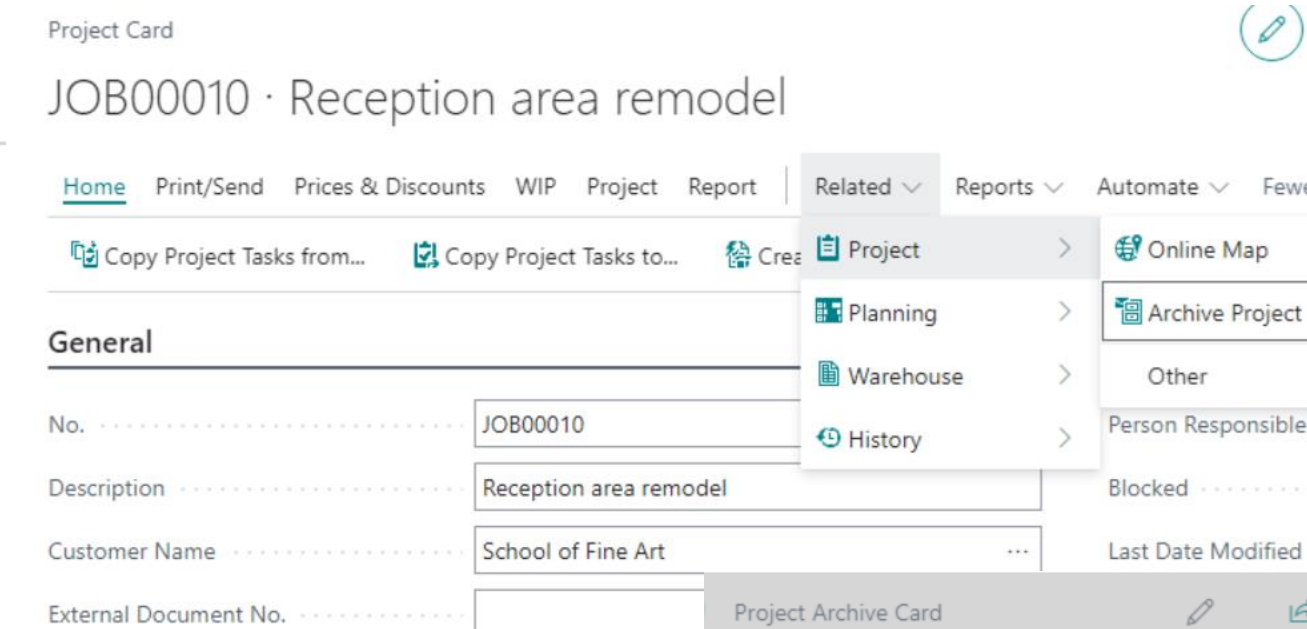
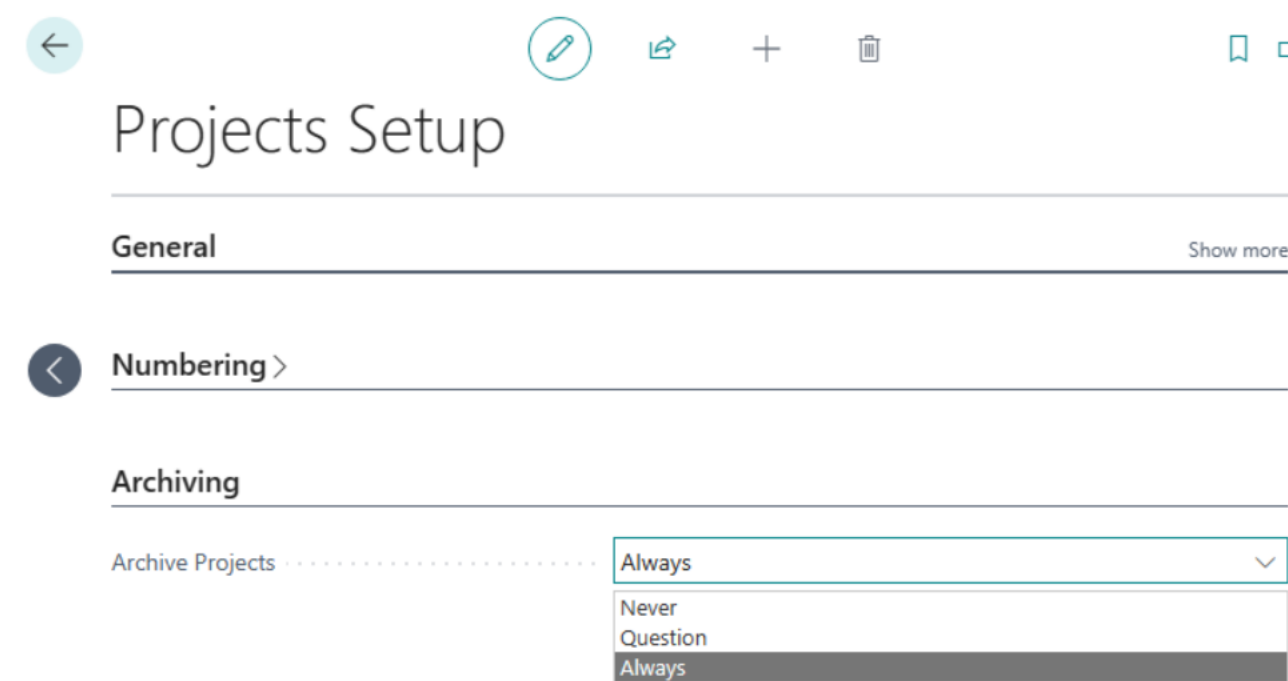
<https://Release.Microsoft.Com>



# Projects

## Announced Features

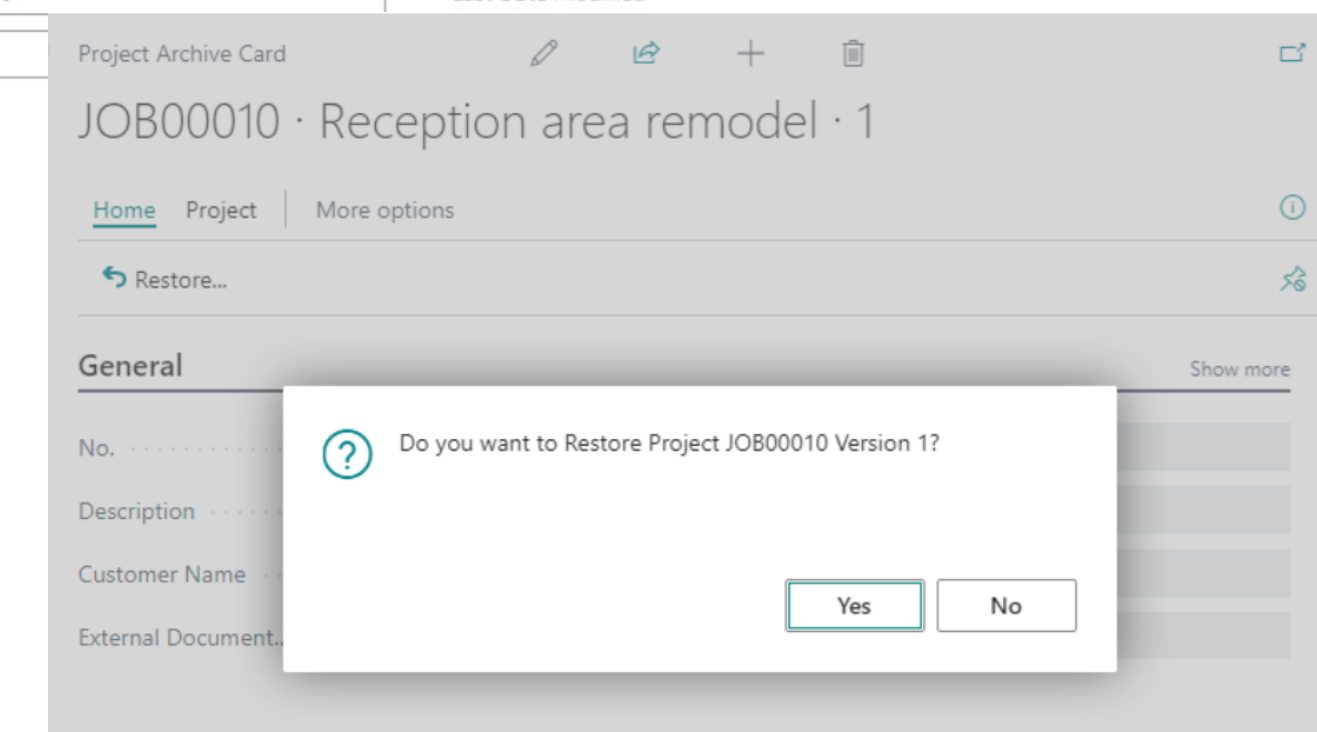
- Archive and Restore
- Assemble To on Planning Lines
  - Warehouse Support
  - Explode BOM
- Invoicing
  - Customer moves from Job to Task Level
  - Part of Project Setup
- Support Item References and External Document No



J00020 Project 2024 Wave 1 3 installation

Project Planning Lines | Search | Analyze | + New | Edit List | Delete | Home | Report

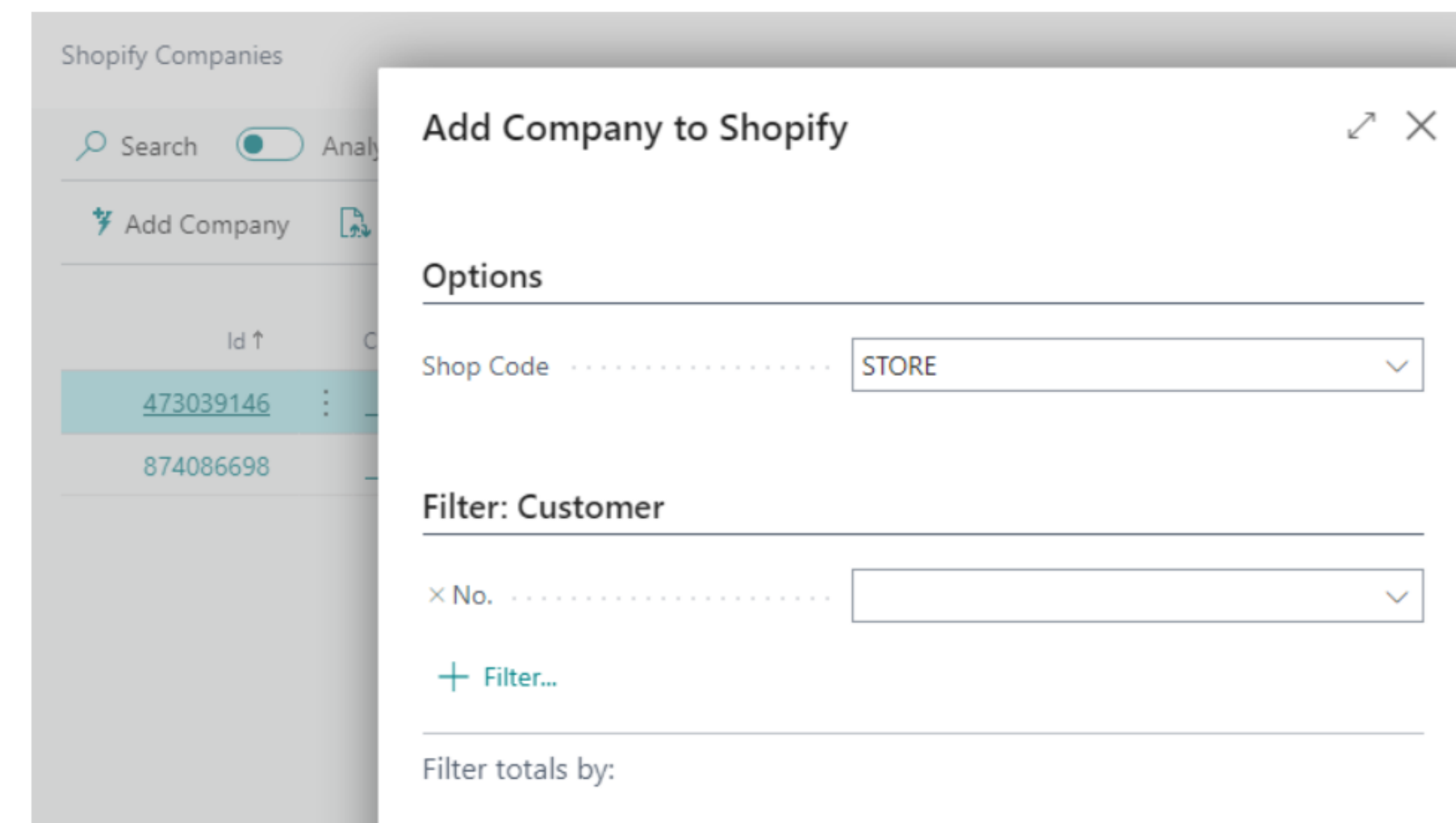
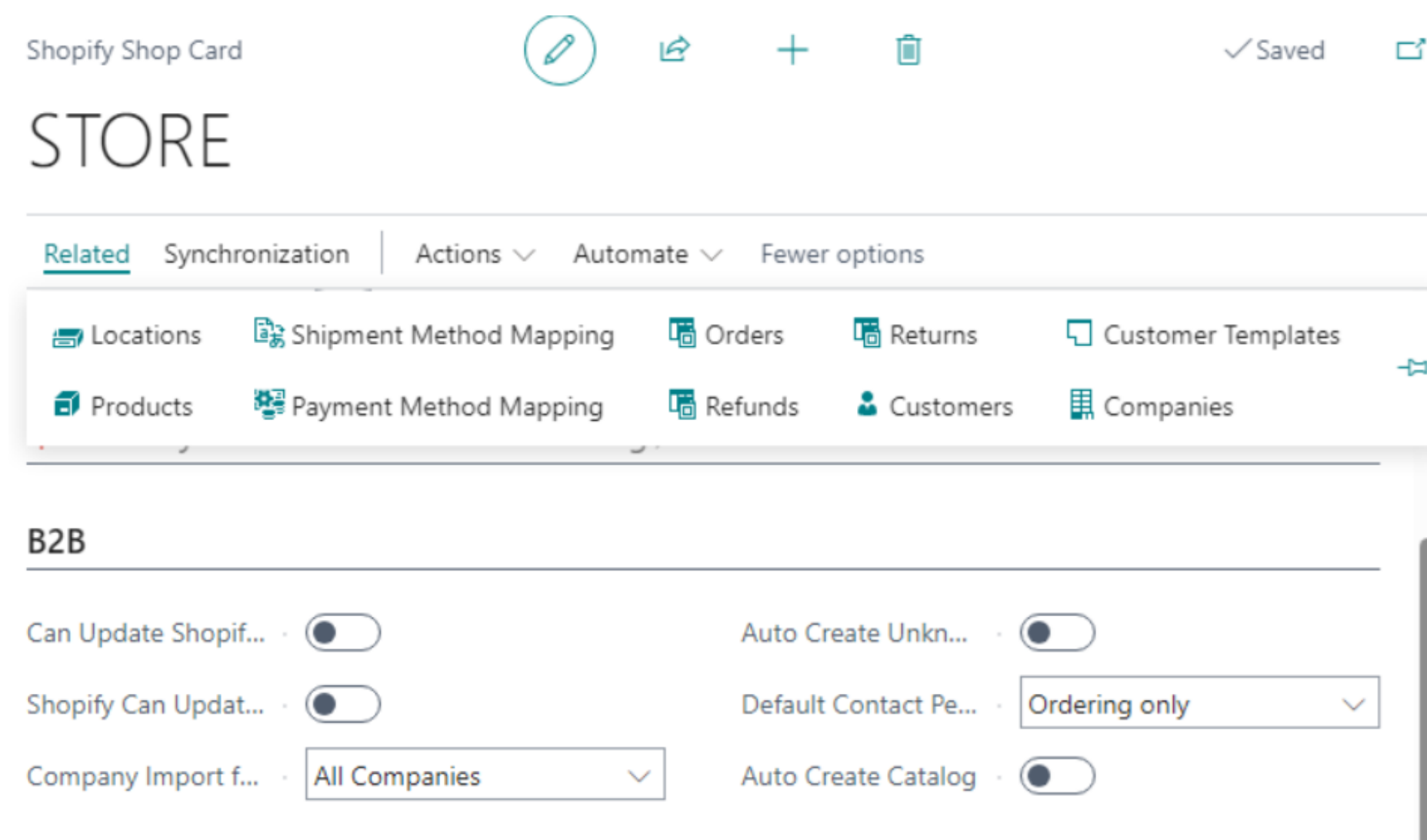
Project Task No. ↑	Type	No.	Description	Quantity	Qty. to Assemble	Unit Cc
→ 3	Item	1925-W	Conference Bundle 1-6	5	4 ...	0,0



# Shopify for Ecommerce

## B2C Tool being expanded to better support B2B

- Connect faster and easier
- Performance Improvements
- Stock Calculation is more Flexible
- B2B Options
  - Push Companies to Shopify



# Copilot

- Create, Update, and Explain Analysis Views
- Power Automate Help
- Help Integration
- Order Help

## Feature Details

There are several ways that Copilot can speed up your analyses:

- **Create:** Starting from any list in Business Central, put Copilot to work by providing keywords or a description, indicating the columns, groups, pivots, filters or sorting that you want to use to present fields from the table. Copilot uses AI to understand your desired layout, and helps you refine and build upon the generated analysis when you provide more keywords. Copilot also suggests a name for your new analysis tab.
- **Update:** Quickly adjust an existing analysis tab by expressing your desired changes in natural language.
- **Explain:** Copilot summarizes the information presented in the analysis tab as a concise sentence—a useful reminder or quick overview whenever your coworkers share analyses with you.

Base Unit of Measure	Sum(Quantity on	Sum(Quantity on
PCS (51)	57.00	
DAY (1)		0.00
HOUR (1)		0.00
CAN (3)	0.00	
	57.00	0.00

Analyze: Show total quantity per type per UoM

AI-generated content may be incorrect

Keep it | Add more details about the analysis

Rows: 56 | Total Rows: 56

# Ooooh...AI

Order Date: 5/1/2023

Suggest lines with Copilot

Describe the order you'd like to create, and Copilot will get you started

Generate

- An order for <customer> with 2 <items>
- Copy previous order from customer ...
- Create with lines from this bullet list ...
- Turn the attached Excel into an order

S-ORD101002 · Adatum Corporation

General

Customer Name: Adatum Corporation | Due Date: 6/1/2023

Contact: Robert Townes | Requested Delivery D...: 5/2/2023

Document Date: 5/1/2023 | External Document No.:

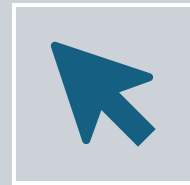
Posting Date: 5/1/2023 | Status: Open

Order Date: 5/1/2023

Get line suggestions... | New Line | Delete Line | Select items...

Type	No.	Item Reference No.	Description	Location Co
Item	1968-S		MEXICO Swivel Chair, black	

# Personal Favorites



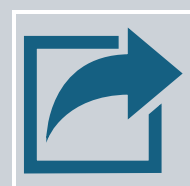
Deferral Codes



Reversing JE's



Templates; Items, Customers, Vendors, Etc



Recurring Lines on Orders





# Dynamics 365 Business Central Sherpa

Guided Self Implementation Program for Business Central

16 group workshops

Weekly open office hours

1:1 Discovery Session

Setup & Configuration of Business Central Environment

\$18,500

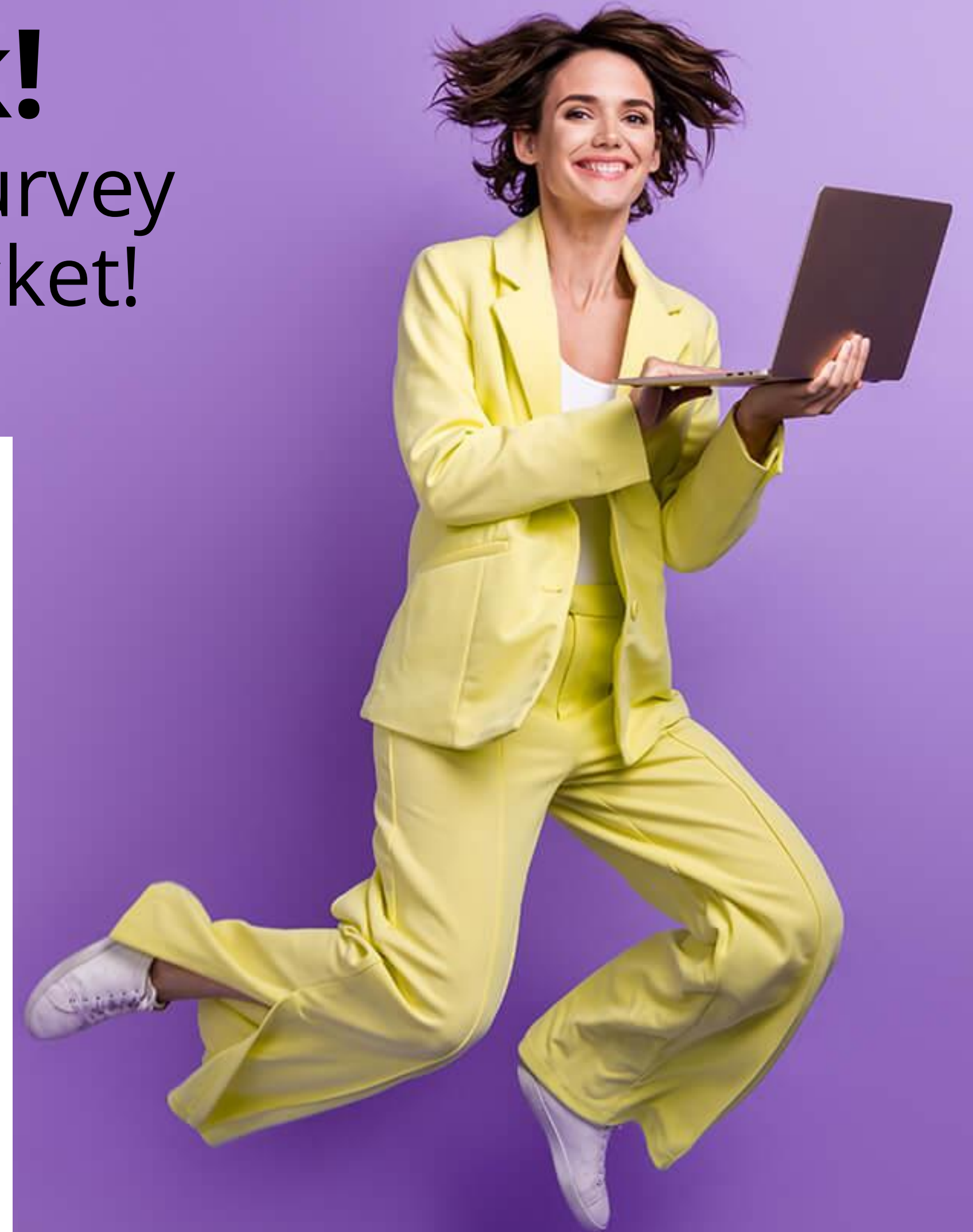
Request for more information on the survey!



# Questions?

# We love feedback!

Please complete the session survey for an extra giveaway raffle ticket!





# Thank You!

Let's Connect:

**Lisa Downing**

[Lisa.downing@journeyteam.com](mailto:Lisa.downing@journeyteam.com)

**Clay Fox**

[Clay.fox@journeyteam.com](mailto:Clay.fox@journeyteam.com)

